ASL Aviation Holdings Confirms Refinancing of Credit Facility

Dublin, Ireland – 19th August 2025: ASL Aviation Holdings DAC, has closed on a refinancing agreement of its credit facility supported by Goldman Sachs as the sole structuring and placement agent. The agreement includes a refinanced term facility size of US$316 million and an additional revolving credit facility (RCF), providing enhanced financial flexibility to support ASL's continued growth and strategic development.

This refinancing demonstrates the ongoing confidence and trust that the banking markets have in ASL and its long-term strategy. The updated facility builds on ASL's strong financial track record, which includes an initial facility of US$125 million in April 2021, increased to US$200 million in July 2022 and a subsequent US$155 million agreement in April 2023.

The latest refinancing marks another key milestone in ASL's capital strategy and reflects its commitment to operational excellence, fleet development, and environmental sustainability.

In addition to reaffirming ASL's solid financial position, the refinancing also strengthens ASL's banking syndicate by broadening its base of financial partners. This diversification ensures greater flexibility and positions ASL to seize further opportunities in the evolving aviation sector.

"We are delighted to announce the successful refinancing and enhancement of our credit facility", said Mark O'Kelly, Chief Financial Officer at ASL Aviation Holdings. "The belief and strong support we continue to receive from the banking markets is encouraging. It reflects the trust in ASL's growth strategy and our role as a global leader in aviation. This financing will enable us to further develop our fleet, serve our customers more efficiently and continue advancing toward our goal of reducing our carbon emission footprint."

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ASL Aviation Holdings

ASL Aviation Holdings, a global aviation services company with five airlines based in Europe and Australia and three associate and joint-venture airlines in South Africa and Asia. ASL is a world leader in ACMI airline operations, and both scheduled and charter cargo and passenger services.

Headquartered in Dublin, Ireland, ASL's airlines include ASL Airlines Ireland, ASL Airlines Belgium, ASL Airlines France and ASL Airlines United Kingdom in Europe and ASL Airlines Australia. ASL also has an associate low-cost passenger airline, FlySafair, in South Africa and joint venture cargo airlines K-Mile Asia in Thailand and Quikjet Airlines in India.

ASL Aviation Holdings airlines operate cargo services for the world's leading express parcel integrators and eCommerce retailers. Group airlines also operate scheduled and charter cargo and services under its own airline brands on domestic, international, and intercontinental routes in Europe, Asia, the Middle East, North America and Africa.

ASL has a global team of 3,000 people of 51 nationalities. The Group has a fleet of 150 aircraft that includes seven aircraft types ranging from the turbo-prop ATR 72 to the Boeing 747.

For more information, visit www.aslaviationholdings.com

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